

FINANCIAL SERVICES

Satel Law's Commercial Finance Practice Group is renowned for handling finance transactions with a multidisciplinary and meticulous approach. Their experienced attorneys provide expert guidance to ensure that each transaction is carefully structured, prioritizing the interests of their clients and complying with regulatory frameworks.

The group has developed a comprehensive legal practice that facilitates transactions governed by the Uniform Commercial Code (UCC), covering credit transactions, leasing, and the sale and distribution of goods, negotiable instruments, and secured transactions.

Throughout the lending transaction process, the attorneys actively participate, from structuring the deal to negotiation and documentation. They have a particular focus on commercial banking and complex real estate transactions, representing community, regional, and national banks, lenders, private equity firms, and credit unions.

The team's expertise spans various complex commercial finance transactions, including assetbased lending, real estate finance, working capital lines of credit, and acquisition financing. They provide comprehensive support in loan documentation and negotiations, underwriting considerations, and regulatory matters.

AREAS OF CONCENTRATION

Commercial Lending
Government Guaranteed Lending
Real Estate Finance
Private Lending

Additionally, the group represents community, regional and national banks and lenders involved in Small Business Administration (SBA) lending programs, such as SBA 7(a) and SBA 504 loans. They are well-versed in the specific requirements and regulations associated with these government-backed lending programs, offering valuable guidance to their clients throughout the process. Furthermore, the group has considerable experience in representing banks and lenders in United States Department of Agriculture (USDA) lending matters. Their team understands the intricacies of USDA lending programs and provides tailored legal counsel to ensure successful transactions that benefit both lenders and borrowers.

The group regularly represents banks and financial institutions in diverse commercial lending transactions, such as construction financing, working capital, bridge loans, participation and syndicated loans, term debt, mezzanine loans, revolving lines of credit, and secured and unsecured loan facilities. They also offer valuable advice on debt restructuring matters, including forbearance agreements, securing additional collateral, and facilitating the liquidation of existing collateral.

Overall, Satel Law's Commercial Finance Practice Group demonstrates their expertise and dedication to handling a wide range of finance transactions while prioritizing the best interests of their clients.

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